



SENDERO® | WOMEN & WEALTH

Wisdom & Wine

A Monthly Event Dedicated To Improving Your Financial Wellbeing



JANUARY'S FEATURED EXPERT

BILL DIMICK *Partner, RSM*

Bill has over 28 years of public accounting experience in providing tax, business succession and valuation services for individuals and businesses, covering a broad range of industries. He provides unique experience in transaction-related engagements, combining both his business valuation and tax knowledge. His experience includes the following:

- Business-related tax compliance and consulting
- Tax consulting around high-wealth, complex family group holdings and trusts
- Merger and acquisition tax structuring and purchase price allocation considerations
- Present client industry concentrations include real estate, professional and energy

When Bill is not being a CPA to his clients, he spends his free time as an avid real estate investor in the single-family residential space. Having done over 200 transactions it is safe to say Bill understands what it takes to navigate the challenges and opportunities that define success for today's residential real estate investor.

During our broad discussion, Bill will share his perspectives and experiences over the past 5 year real estate cycle around house selection criteria, purchase price, holding period, being a landlord, renovating to sell, seller-finance transactions and whatever is on your mind. Bill's mantra is "well established that successful residential real estate investors have their own unique niches and that the money is made on the buy and realized on the sell." We look forward to this timely discussion.



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